

KAMALABEN RATILAL SHAH CHARITABLE TRUST

Address: Jaysingpur, Shirol Taluka, Kolhapur. Maharashtra

CONSENT LETTER FROM THE PROMOTER GROUP

Date: 27/12/2025

To,
The Board of Directors,
SS Retail Limited
Formerly SS Retail Private Limited and
SS Communication & Services Private Limited
399, E, Basant Bahar Road,
Ratikmal Complex, Shop 6-7,
Kolhapur - 416003, Maharashtra, India

Anand Rathi Advisors Limited
11th Floor, Times Tower,
Kamala City, Senapati Bapat Marg,
Lower Parel, Mumbai - 400013,
Maharashtra, India

Emkay Global Financial Services Limited
7th Floor, The Ruby,
Senapati Bapat Marg, Dadar (W),
Mumbai - 400028, Maharashtra, India

(Anand Rathi Advisors Limited, Emkay Global Financial Services Limited, and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)

Re: Proposed initial public offering of equity shares face value of ₹ 10 each (the “Equity Shares”) of SS Retail Limited, formerly SS Retail Private Limited and SS Communication & Services Private Limited (the “Company”, and such offering, the “Offer”).

Dear Sir/Madam,

We, **Kamalaben Ratilal Shah Charitable Trust**, hereby give our consent to our name being included as Promoter Group of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Pune (the “**RoC**”), in respect of the Offer.

We enclose a copy of our PAN (permanent account number) card and proof of bank account number as **Annexure**, and authorize the Company to submit these documents to the Stock Exchanges.

We confirm that we will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to me/us is true, correct, accurate and complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM, and each of the Legal Counsels of the Company and BRLM. We hereby authorise

KAMALABEN RATILAL SHAH CHARITABLE TRUST

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you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We consent to this consent letter and the documents annexed to this consent letter in connection with the Offer to be uploaded on the websites of the Company and on our website, repository and, or, the database of the Stock Exchanges

We also consent to the inclusion of this consent letter as a part of '*Material Contracts and Documents for Inspection*' in connection with the Offer, which will be available for public for inspection at the registered office of the Company and online at www.ssmobile.com from the date of filing of the red herring prospectus until the Bid/ Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

KAMALABEN RATILAL SHAH CHARITABLE TRUST

Address: Jaysingpur, Shirol Taluka, Kolhapur. Maharashtra

Yours faithfully,

For and on behalf of SOU Kamlaben Ratilal Shah Charitable Trust

Authorised Signatory

Name: Guntant Anant Shah

Designation: Trustee

Place: Kolhapur

Date: 27/12/2025

Encl: As per Annexures

Cc to:

Domestic Legal Counsel to the BRLMs

Chitale Legal,

5th Floor, Nirlon House,

Dr. Annie Besant Road, Worli,

Mumbai - 400030, Maharashtra, India.

Domestic Legal Counsel to the Company

Bharucha & Partners,

13th Floor, Free Press House,

Free Press Journal Marg, Nariman Point,

Mumbai - 400001, Maharashtra, India

आयकर विभाग

INCOME TAX DEPARTMENT



भारत सरकार

GOVT. OF INDIA

SOU KAMLABEN RATILAL SHAH
CHARITABLE TRUST



14/02/1975

Permanent Account Number

AAATS6445D

18112009

SANGLI Branch, G-3, Balaji Celebrations
Neminath Nagar, Vishram Baug, Sangli - 416 415
RTGS/NEFT/IFS Code - SVCB0000205

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MANIPAL TECHNOLOGIES LIMITED, NAVI MUMBAI / CTS 2010

Pay

Or Bearer
या धारक को

Rupees रुपये

अदा करें

₹

SB A/c No.
खाता क्र.

120503010000013

For SOU KAMLABEN RATILAL SHAHA CHARITABLE TRUST JASINGPUR.

AUTHORISED SIGN

Please sign above / कृपया यहाँ हस्ताक्षर करें

Payable at par at all branches of SVC Co-operative Bank Ltd.

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